

Fill in this information to identify the case:

Debtor name HONG KONG ENTERTAINMENT (OVERSEAS) INVEST., LTD.
 United States Bankruptcy Court for the: N. MARIANA ISLANDS District of _____
 (State)
 Case number (if known): _____

BK 15-00006

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Creditor's name
Tinian Dynasty Investments Ltd.

Describe debtor's property that is subject to a lien

Leasehold for Lots 035 T 09, 035 T 14, 035 T 15, 035 T 16, 035 T 17, 035 T 03 and 119

\$ 175,282,787.00

\$ 55,204,880.27

Creditor's mailing address

Columbus Centre Bldg. Wickhams Cay Road Town Tortola, BVI VG1110

T 01

Describe the lien 1998 Recorded mortgage and Promissory Note

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Date debt was incurred _____

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Co debtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____